

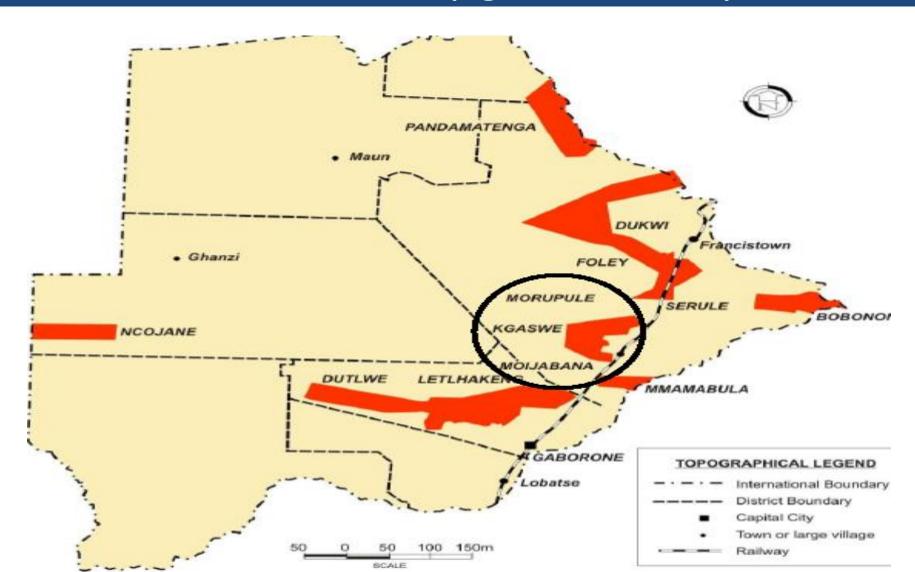


Downstream Coal Beneficiation Opportunities in Botswana: Alternative uses of Coal

BOTSWANA'S COAL PIONEER Keneilwe Orapeleng

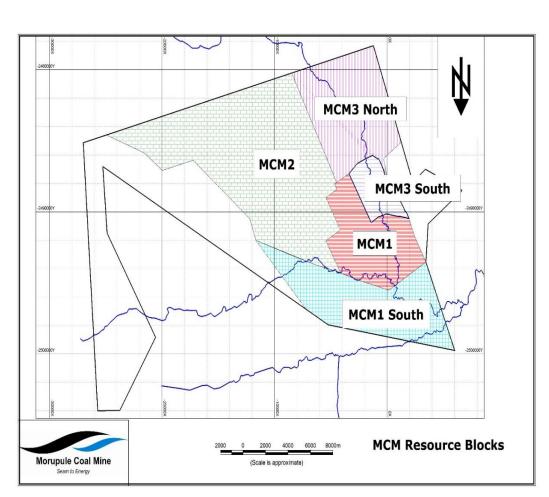


Botswana Coalfields (Kgaswe coal fields)





MCM COAL RESOURCES & RESERVES



MCM Coal Resources

Resource Block		Indicated GTIS Mt	Inferred GTIS Mt	Total GTIS Mt	Competent Person
мсмі	185	212	26	424	Mindset 2014
MCMI South	0	0	695	695	SRK 2009
MCM 2	0	0	1444	1444	WAI 2010
MCM3 South	234	121	14	369	CCIC Coal 2016
MCM3 North	24	0	107	131	CCIC Coal 2016
Total	443	333	2286	3062	

^{*}MCM1, MCM1 South, MCM2 - MORU Seam Only

MCM Coal Reserves

Reserves Block	Proven ROM Mt	Probable ROM Mt	Total ROM Mt	Competent Person
мсмі	40	37	77	Mindset 2014
MCM3 South	32	31	64	DRA 2015
Total	72	68	141	

^{*}MCM1 - 7Mt in the Probable catergory from inferred Resources,

Coal reserves at approximately 141 million tons and total coal resources estimated to be 3 billion tons.

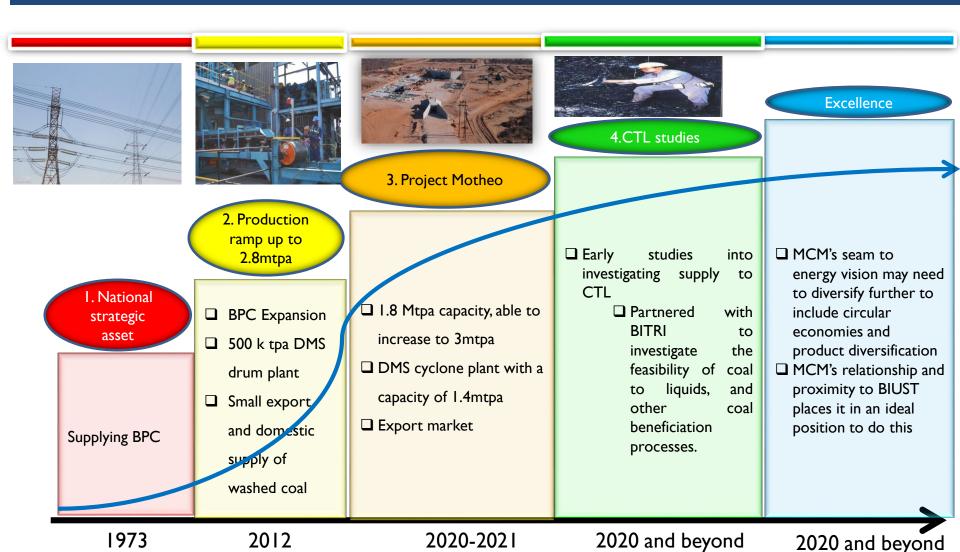
^{*} MCM3 South & MCM3 North - LOTSA, LOTSC, NO2Z, MARM & MORU Seams

^{*} MCM3 South - NO2Z, MARM & MORU Seams

^{*} Reserves are prepared on JORC 2012 Standards



MCM Growth roadmap





Specification and market

Parameter	RoM	Washed
Calorific Value (Mj/kg)	20.94 - 23	24.5 – 25.5
Ash Content (%)	20.5 – 26.5	13.5 – 16.5
Total Sulphur (%)	0.5 - 2	0.2 - 1
Phosphorus (%)	0.02 - 0.06	0.02 - 0.06
Volatile Matter (%)	20 - 25	22.5 - 25
Total moisture (%)	4 - 8	4 - 8

	Power Generation	Domestic Use	Cement	Metallurgical
Calorific Value Mg/m³)				
Ash (%)				
Total sulphur (%)				
Total Moitsure (%)				
Phosphorus (%)				
Volatile matter (%)				

MCM Current market

- > Power generation
 - Botswana and Namibia
- Domestic Use
 - Poultry farming
- > Brick manufacturing
 - Cement
- > Metallurgical
 - Ferrochrome industries
 - Iron industries

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Detrimental





THANK YOU











